

Jo Ellery

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Research and Work Experience

HARVARD BUSINESS SCHOOL Boston, MA
Research Assistant June — Aug. 2019, Jan. — May 2020, Jan. — May 2021, Sep. 2022 — Present

- Research assistant to Prof. Matthew Weinzierl.
- Co-author on ongoing work on redistribution under benefit-based taxation; presented at 2023 NTA Conference.
- Analyzed literature on topics including antitrust, taxation, and social norms, producing weekly literature reviews.

BRIDGEWATER ASSOCIATES Westport, CT
Investment Associate, Commodities Team Sep. 2021 — Aug. 2022

- Led a project to modernize team data visualization, creating a responsive set of metrics for day-to-day use.
- Led a team effort to systematize oil trading based on weekly oil data and presented results to my team.
- Led production of several client communiques distributed to Bridgewater investors.

Investment Associate Intern July — Aug. 2020

HARVARD RADCLIFFE INSTITUTE Cambridge, MA
Research Assistant Jan. — May 2018

- Research assistant for Prof. Kathryn Sikkink, working on her book *The Hidden Face of Rights*.
- Organized and ran focus groups at Harvard College to discuss the meaning of voting and the duty to vote.

Teaching Experience

HARVARD UNIVERSITY Cambridge, MA
Course Assistant in Linear Optimization Sep. — Dec. 2020

- Taught concepts in linear programming in individual and group settings, including overseeing a flipped classroom.

Course Assistant in Privacy and Technology Sep. — Dec. 2019

- Taught and reviewed philosophical and technological concepts and challenges in 21st century privacy.

Course Assistant in Mathematics for Computation Jan. — May 2019

- Taught concepts and led sections on topics including linear algebra and mathematics for probability.

Education

HARVARD BUSINESS SCHOOL Cambridge, MA
PhD in Business Economics Sep. 2022 — Present

- Fields in Public Economics and Macroeconomics.

HARVARD UNIVERSITY Cambridge, MA
A.B, Applied Mathematics, citation in Mandarin Chinese Sep. 2017 — May 2021

- Magna Cum Laude. Junior Phi Beta Kappa. Hoopes Prize for Senior Thesis.
- Study abroad coursework in Mandarin Chinese, June—Aug. 2018.

Skills and Interests

- Programming languages: Skilled in Python, Matlab, R, HTML, CSS, SQL and Stata.
- General use programs: Skilled in Microsoft Excel, Word and Powerpoint, Google suite, Latex, and ChatGPT.
- Language skills: Proficient in reading and speaking Mandarin Chinese.